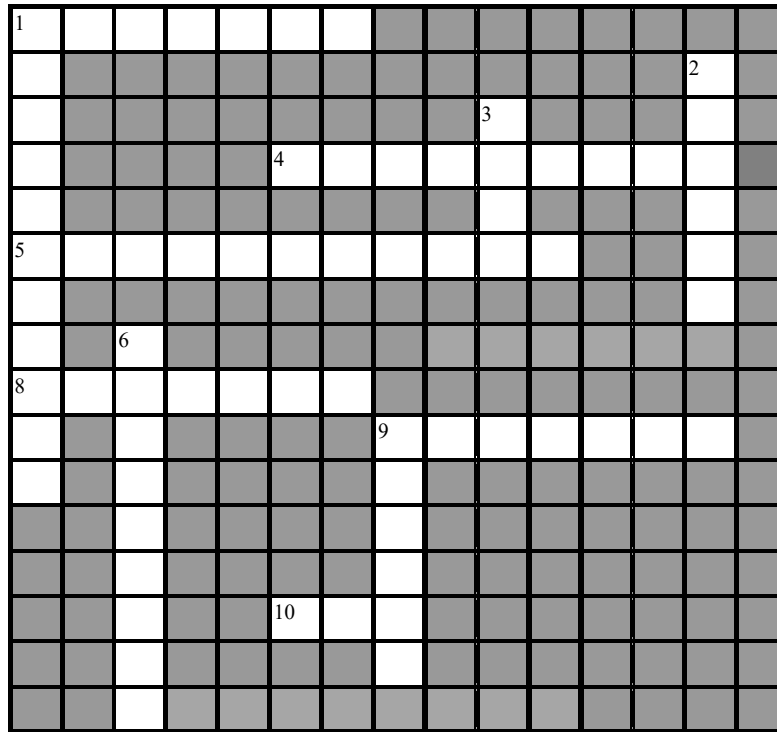




Estate Planning Crossword Puzzle



ACROSS

1. A gift through one's will.
4. The individual who receives lifetime payments from a gift annuity.
5. A gift that cannot be annulled, undone, or changed.
8. A fixed sum payable annually, often for life.
9. _____Gains, the excess of money received from the sale of property over the original amount paid for the property (cost basis).
10. A retirement asset you can give during life as a Qualified Charitable Distribution or at death through a beneficiary designation. (cost basis).

DOWN

1. The person named to receive the income from, or remaining assets of, a trust.
2. Federal _____Tax. The tax imposed on the transfer of property upon death.
3. The most basic instrument used to distribute your assets after death, also called Last Will and Testament.
6. A gift that is intended to be kept permanently and invested to generate income for charity.
9. WSU mascot.

ANSWERS

Across: 1. Bequest, 4. Annuitant, 5. Irrevocable, 8. Annuity, 9 Capital, 10. IRA

Down: 1. Beneficiary, 2. Estate, 3. Will, 6. Endowment, 9. Cougar