

# Steps to prepare for a site migration

1. Determine your site owner.
  - Typically, this is the unit/program/county director. This person has the final say on website structure and content changes as well as budgeting.
  - Review the **Website Editors and Owner's Responsibilities** section on the [Digital Accessibility web page](#).
2. Determine your site contributors. Make a list of all people who have or need editing access to your site.
3. Review the [Digital Accessibility website](#). Especially focus on the [Core Concepts](#) page. You can also download the [Core Concepts Check Sheet \(pdf\)](#).
4. Take the required [WSU Digital Accessibility](#) assessment. All website contributors must take and pass this training annually.
5. Meet and/or communicate with your site owner and all content contributors.
  - a. Ensure you are all on the same page regarding migrating your website.
  - b. Make sure all contributors are aware of the **Website Editors and Owner's Responsibilities** section on the [Digital Accessibility web page](#).
  - c. Make sure all content contributors take the required [WSU Digital Accessibility](#) assessment.
6. Meet with the CAHNRS web team.
  - a. Request a meeting to discuss migrating your website. The site owner, and all content contributors should attend to ensure we are all on the same page.
  - b. Before we meet with your team, we will develop a comprehensive content evaluation template that will aid your team in reviewing your web content. We will send it to you prior to our first meeting so we can discuss it during our meeting.
  - c. We will determine your web support needs during this meeting.
7. Add the code provided on the [Checking Links page](#) to your CSS on your website to help you find empty, open in a new tab, and # links. If you don't have access to edit your CSS or need assistance with this, the web team will do this for you at no cost.
  - a. These links must be fixed to meet accessibility guidelines and WSU requirements.
8. Use the provided content audit template to review your website.
9. Assign an owner to every page.

- a. On every page, complete the following:
  1. Review the content for accuracy. Is it current? Is it needed?
    - i. The provided content audit template will include Google Analytics data for the last year. If your page has had less than 5 or 10 views in that timeframe, you might consider deleting/archiving it.
    - ii. Look for typos.
  2. Check every link.
    - a. [Review the Links page](#) on the Digital Accessibility site.
    - b. Look for broken links and update where needed.
    - c. Links to files or other digital formats should be indicated in the link.  
For example:
      - a. [Faculty & Staff Nomination Form](#) – this is a linked PDF, but the user won't know that until they click on the link. It must be updated to: [Faculty & Staff Nomination Form \(pdf\)](#). This is required for accessibility purposes.
      - b. Does the link include a redirect? For example:
        - i. The link on your website is <https://amdt.wsu.edu/academics/bs/apparel-design/>, but the link redirects you to: <https://amdt.wsu.edu/academics/bachelor-of-arts/apparel-design/>, then you must update the link on your website to be the destination link. Redirects are put in place as a temporary fix to reduce broken links.
    2. Does the link open in a new tab? If so, update the link so it does not open in a new tab. This is required for accessibility purposes.
    3. Does your page include URLs as links instead of descriptive linked text?  
For example:
      - a. <https://wsu.edu/digital-accessibility/assessment/> instead of [Digital Accessibility Assessment](#). If so, all linked URLs must be updated to reflect the page destination.
    4. Make sure your heading structure meets accessibility requirements.

- a. Review the [Headings page](#) on the Digital Accessibility website for more information on the importance of headings, common errors, and best practices.
  5. Make sure all images have descriptive alternate text. This is required for accessibility unless the image is a decorative element only.
    - a. Review the [Images page](#) on the Digital Accessibility website for more information on the importance of alt text, decorative images, linked images, and common errors.
  6. Make sure you are not using tables for layout.
    - a. Review the [Tables page](#) on the Digital Accessibility website for more information on the importance of tables, data tables, simple and complex tables, and layout tables. This page also includes information on common errors and best practices.
  7. Make sure all your audio and video content are accessible.
    - a. Review the [Audio and Video page](#) on the Digital Accessibility site for information on the importance of transcripts and captions.
10. Once you have finalized your site review and have updated all content, schedule a kickoff meeting with the web team to discuss migrating your site.
- a. Due to our current project load, we will not add your site to our project calendar until you have finished your content review and we have met to discuss your site migration.
  - b. There are three options available to you for migrating your website:
    - i. Start from scratch. We would set up a stage site for you and you would do the work. This is a good option for people making significant changes to their layout and content. There is no cost for this option.
    - ii. We migrate your site to a staging site as is and you fix any layout and formatting issues. Sites don't always migrate nicely, so you will need to go through the entire site after migration and fix any issues/errors you find. This is also a free option.
    - iii. We migrate the site for you and fix any layout and formatting issues. We also fix all accessibility issues we find. This option does have a cost. [Our cost sheet](#) is located on our website.

- iv. We migrate the site for you and fix any layout and formatting issues. We also fix all accessibility issues we find. This option does have a cost. [Our cost sheet](#) is located on our website.
11. Review the available training resources to prepare for managing your new website.
  - a. Attend [virtual open lab on Wednesdays at 11](#).
  - b. Review the [WordPress Training and Resources](#).
  - c. Review the [CAHNRS YouTube Training Library](#).
  - d. Schedule a 1-on-1 training with our web team and your county/unit/department.
    - i. **Note:** we provide up-to 2 hours of 1-on-1 training. Most users find it most useful to do this after their new site is live.
  - e. Review the training materials developed by the University Marketing Web Team
    - i. [Web Design System Training](#)
    - ii. [Getting Started in WordPress](#)
    - iii. [Your WordPress Website in the Web Design System](#)
    - iv. [Blocks](#)
    - v. [Plugin Training](#)

## Our process for migrating your site

Please allow at least 4 weeks for this process. We will provide the timeline for you once we start the migration.

1. We zip up your site and migrate it into the WSU Web Design System.
  - This will not affect your live site.
  - **Note:** If you make any changes to the live site during this time, you will also need to update the new site once it's live.
2. We review all pages and clean up code and page layout issues.
  - What we don't do:
    - Update your content, which includes updating broken links, typos, or other errors. We will provide that information to you if we come across it.
3. We enable all needed plugins.
4. We ensure all functionality is working as it should.
5. We identify and fix all accessibility issues.

- **Note:** If you address accessibility issues before we migrate your site, it reduces the amount of time our team must spend on your migration, which will reduce cost for you.
6. We provide you with the link to the new site so you can review it and set up a meeting with your team to go over any areas of concern or question.
    - If you have taken the required [Digital Accessibility Assessment](#), we will give you access to the staging site so you can make any needed edits or adjustments before launching your new website.
  7. We apply any final changes/edits.
  8. Once approved, we put in the request to launch your new site.
    - This can take up to two weeks, but often takes a week or less.
    - It will seamlessly switch over to the new site once it's live.

## After your site is launched

1. Review your site.
  - a. Note any errors or issues. [Contact the web team for support](#), if needed.
2. Make sure all content contributors have taken the required [Digital Accessibility Assessment](#), we will give you/them access to new website once that is complete.
  - a. **Note:** Please do not add users to your site. We must first confirm their digital accessibility training status before they gain access to a website. If you want to add someone to your website, please fill out the [Web Support Form](#).
3. Attend [virtual open lab with the CAHNRS team](#) on Wednesdays at 11.
  - a. This is a drop-in style meeting where you can get support updating/managing your website. We also provide updates on changes to the WSU Web Design System (WDS) and specialized training.
4. Attend [virtual open lab with the University Marketing and Communications web team](#) on Fridays from 9:30-11.
  - a. This is a drop-in style meeting where you can get support and training on the WDS. You will also get updates on continued development of the WDS.
5. Schedule a training with the CAHNRS Web Team.
6. [Subscribe to updates](#) from the CAHNRS web team.
  - a. We send a weekly email that includes reminders about upcoming trainings, open labs, newly launched websites, and general web updates.

7. Contact the CAHNRS web team using the [Web Support Form](#) if you need support.